

## BID PROPOSAL

**PROPOSAL OF** \_\_\_\_\_

A Corporation organized and existing under the laws of the State of \_\_\_\_\_

A Partnership consisting of \_\_\_\_\_

An Individual doing business as \_\_\_\_\_

Work shall be completed in full within **365** consecutive calendar days, or until funds are expended.

**TO THE SAN ANTONIO WATER SYSTEM:**

Pursuant to Instructions and Invitations to Bidders, the undersigned proposes to furnish all labor and materials as specified, and perform the work required, for the **SAWS Job No. 10-8602-206, Small Capacity Well Mitigation Program** in accordance with Plans and Specifications for the following prices to wit:

ITEM NO.	ITEM DESCRIPTION	QTY	UNIT	UNIT PRICE	TOTAL PRICE
<b>Part 1: Diagnostic Evaluation</b>					
1.01	Well Data Collection _____ Dollars and _____ Cents	25	EA	\$ _____	\$ _____
1.02	Pump Removal _____ Dollars and _____ Cents	25	EA	\$ _____	\$ _____
1.03	Pump Installation _____ Dollars and _____ Cents	25	EA	\$ _____	\$ _____
1.04	Downhole Video Survey _____ Dollars and _____ Cents	2	EA	\$ _____	\$ _____

ITEM NO.	ITEM DESCRIPTION	QTY	UNIT	UNIT PRICE	TOTAL PRICE
1.05	Geophysical Logging _____ Dollars and _____ Cents	2	EA	\$ _____	\$ _____
1.06	Contractor Stand-by Time – Diagnostic Evaluation _____ Dollars and _____ Cents	8	HR	\$ _____	\$ _____
<b>Part 2: Submersible Pump System Components</b>					
2.01	Furnish & Install # 12 Submersible Cable _____ Dollars and _____ Cents	1500	LF	\$ _____	\$ _____
2.02	Furnish & Install # 10 Submersible Cable _____ Dollars and _____ Cents	1500	LF	\$ _____	\$ _____
2.03	Furnish & Install # 8 Submersible Cable _____ Dollars and _____ Cents	100	LF	\$ _____	\$ _____
2.04	Furnish & Install # 6 Submersible Cable _____ Dollars and _____ Cents	100	LF	\$ _____	\$ _____

ITEM NO.	ITEM DESCRIPTION	QTY	UNIT	UNIT PRICE	TOTAL PRICE
2.05	Furnish & Install # 4 Submersible Cable _____ Dollars and _____ Cents	100	LF	\$ _____	\$ _____
2.06	Furnish & Install # 2 Submersible Cable _____ Dollars and _____ Cents	100	LF	\$ _____	\$ _____
2.07	Furnish & Install Column Pipe (Up to 1" Diameter) _____ Dollars and _____ Cents	1500	LF	\$ _____	\$ _____
2.08	Furnish & Install Column Pipe (Greater than 1" & Up to 1.5" Diameter) _____ Dollars and _____ Cents	1500	LF	\$ _____	\$ _____
2.09	Furnish & Install Column Pipe (Greater than 1.5" & Up to 2.0" Diameter) _____ Dollars and _____ Cents	100	LF	\$ _____	\$ _____
2.10	Furnish & Install 1" Check Valve _____ Dollars and _____ Cents	6	EA	\$ _____	\$ _____

ITEM NO.	ITEM DESCRIPTION	QTY	UNIT	UNIT PRICE	TOTAL PRICE
2.11	Furnish & Install 1 1/4" Check Valve _____ Dollars and _____ Cents	4	EA	\$ _____	\$ _____
2.12	Furnish & Install 1 1/2" Check Valve _____ Dollars and _____ Cents	1	EA	\$ _____	\$ _____
2.13	Furnish & Install 2" Check Valve _____ Dollars and _____ Cents	1	EA	\$ _____	\$ _____
2.14	Furnish & Install Submersible Pump & Motor (Up to 0.5 Horsepower) _____ Dollars and _____ Cents	1	EA	\$ _____	\$ _____
2.15	Furnish & Install Submersible Pump & Motor (Greater than 0.5 HP & Up to 1.0 HP) _____ Dollars and _____ Cents	6	EA	\$ _____	\$ _____
2.16	Furnish & Install Submersible Pump & Motor (Greater than 1.0 HP & Up to 1.5 HP) _____ Dollars and _____ Cents	4	EA	\$ _____	\$ _____

ITEM NO.	ITEM DESCRIPTION	QTY	UNIT	UNIT PRICE	TOTAL PRICE
2.17	Furnish & Install Submersible Pump & Motor (Greater than 1.5 HP & Up to 2.0 HP) _____ Dollars and _____ Cents	1	EA	\$ _____	\$ _____
2.18	Furnish & Install Submersible Pump & Motor (Greater than 2.0 HP & Up to 3.0 HP) _____ Dollars and _____ Cents	1	EA	\$ _____	\$ _____
2.19	Furnish & Install Submersible Pump & Motor (Greater than 3.0 HP & Up to 5.0 HP) _____ Dollars and _____ Cents	1	EA	\$ _____	\$ _____
2.20	Furnish & Install Control Box (Up to 0.5 Horsepower) _____ Dollars and _____ Cents	1	EA	\$ _____	\$ _____
2.21	Furnish & Install Control Box (Greater than 0.5 HP & Up to 1.0 HP) _____ Dollars and _____ Cents	6	EA	\$ _____	\$ _____
2.22	Furnish & Install Control Box (Greater than 1.0 HP & Up to 1.5 HP) _____ Dollars and _____ Cents	4	EA	\$ _____	\$ _____

ITEM NO.	ITEM DESCRIPTION	QTY	UNIT	UNIT PRICE	TOTAL PRICE
2.23	Furnish & Install Control Box (Greater than 1.5 HP & Up to 2.0 HP) _____ Dollars and _____ Cents	1	EA	\$ _____	\$ _____
2.24	Furnish & Install Control Box (Greater than 2.0 HP & Up to 3.0 HP) _____ Dollars and _____ Cents	1	EA	\$ _____	\$ _____
2.25	Furnish & Install Control Box (Greater than 3.0 HP & Up to 5.0 HP) _____ Dollars and _____ Cents	1	EA	\$ _____	\$ _____
2.26	Furnish & Install Well Seal (Up to 5") _____ Dollars and _____ Cents	6	EA	\$ _____	\$ _____
2.27	Furnish & Install Well Seal (Greater than 5" & Up to 6") _____ Dollars and _____ Cents	6	EA	\$ _____	\$ _____
2.28	Furnish & Install Pressure Tank _____ Dollars and _____ Cents	1	EA	\$ _____	\$ _____

ITEM NO.	ITEM DESCRIPTION	QTY	UNIT	UNIT PRICE	TOTAL PRICE
2.29	Furnish & Install New Water Storage Tank _____ Dollars and _____ Cents	5	EA	\$ _____	\$ _____
2.30	Furnish & Install Booster Pump (Up to 0.5 Horsepower) _____ Dollars and _____ Cents	1	EA	\$ _____	\$ _____
2.31	Furnish & Install Booster Pump (Greater than 0.5 HP & Up to 1.0 HP) _____ Dollars and _____ Cents	3	EA	\$ _____	\$ _____
2.32	Furnish & Install Booster Pump (Greater than 1.0 HP & Up to 1.5 HP) _____ Dollars and _____ Cents	1	EA	\$ _____	\$ _____
2.33	Furnish & Install Electrical Wire (# 10) _____ Dollars and _____ Cents	1000	LF	\$ _____	\$ _____
2.34	Furnish & Install Electrical Wire (# 8) _____ Dollars and _____ Cents	50	LF	\$ _____	\$ _____
2.35	Furnish & Install Electrical Wire (# 6) _____ Dollars and _____ Cents	50	LF	\$ _____	\$ _____

ITEM NO.	ITEM DESCRIPTION	QTY	UNIT	UNIT PRICE	TOTAL PRICE
2.36	Furnish & Install Electrical Wire (# 4) _____ Dollars and _____ Cents	50	LF	\$ _____	\$ _____
2.37	Furnish & Install PVC Electrical Conduit & Miscellaneous Fittings _____ Dollars and _____ Cents	1000	LF	\$ _____	\$ _____
2.38	Furnish & Install Electrical Junction Box _____ Dollars and _____ Cents	5	EA	\$ _____	\$ _____
<b>Part 3: Windmill System Components</b>					
3.01	Furnish & Install Sucker Rod _____ Dollars and _____ Cents	100	LF	\$ _____	\$ _____
3.02	Furnish & Install Column Pipe (Up to 1" Diameter) _____ Dollars and _____ Cents	100	LF	\$ _____	\$ _____
3.03	Furnish & Install Column Pipe (Greater than 1" & Up to 1.5" Diameter) _____ Dollars and _____ Cents	100	LF	\$ _____	\$ _____



ITEM NO.	ITEM DESCRIPTION	QTY	UNIT	UNIT PRICE	TOTAL PRICE
3.04	Furnish & Install Column Pipe (Greater than 1.5" & Up to 2.0" Diameter) _____ Dollars and _____ Cents	100	LF	\$ _____	\$ _____
3.05	Furnish & Install Cylinder Pump (Up to 2" Diameter) _____ Dollars and _____ Cents	1	EA	\$ _____	\$ _____
3.06	Furnish & Install Cylinder Pump (Greater than 2" & Up to 2.5" Diameter) _____ Dollars and _____ Cents	1	EA	\$ _____	\$ _____
3.07	Furnish & Install Cylinder Pump (Greater than 2.5" & Up to 3" Diameter) _____ Dollars and _____ Cents	1	EA	\$ _____	\$ _____
3.08	Pump Rehabilitation _____ Dollars and _____ Cents	1	EA	\$ _____	\$ _____
3.09	Windmill Service _____ Dollars and _____ Cents	8	HR	\$ _____	\$ _____

ITEM NO.	ITEM DESCRIPTION	QTY	UNIT	UNIT PRICE	TOTAL PRICE
<b>Part 4: Exploratory Drilling</b>					
4.01	Drill Pilot Hole – Mud Rotary  _____ Dollars and _____ Cents	3500	LF	\$ _____	\$ _____
4.02	Drill Pilot Hole – Air Rotary  _____ Dollars and _____ Cents	850	LF	\$ _____	\$ _____
4.03	Borehole Geophysical Logging  _____ Dollars and _____ Cents	1	EA	\$ _____	\$ _____
4.04	Back Plug Pilot Hole  _____ Dollars and _____ Cents	100	LF	\$ _____	\$ _____
4.05	Contractor Stand-By Time – Drilling Operations  _____ Dollars and _____ Cents	8	HR	\$ _____	\$ _____
<b>Part 5: Well Replacement</b>					
5.01	Furnish & Install 6 Inch Casing  _____ Dollars and _____ Cents	3450	LF	\$ _____	\$ _____

ITEM NO.	ITEM DESCRIPTION	QTY	UNIT	UNIT PRICE	TOTAL PRICE
5.02	Furnish & Install 6 Inch Well Screen _____ Dollars and _____ Cents	280	LF	\$ _____	\$ _____
5.03	Furnish & Install Gravel Pack _____ Dollars and _____ Cents	490	LF	\$ _____	\$ _____
5.04	Furnish & Emplace Cement Grout _____ Dollars and _____ Cents	3200	LF	\$ _____	\$ _____
<b>Part 6: Well Development and Testing</b>					
6.01	Well Development _____ Dollars and _____ Cents	8	EA	\$ _____	\$ _____
6.02	Constant-Discharge Test Pumping _____ Dollars and _____ Cents	32	HR	\$ _____	\$ _____
6.03	Well Disinfection & Sampling _____ Dollars and _____ Cents	8	EA	\$ _____	\$ _____

ITEM NO.	ITEM DESCRIPTION	QTY	UNIT	UNIT PRICE	TOTAL PRICE
<b>Part 7: Well Plugging</b>					
7.01	Furnish & Emplace #8/16 Gravel _____ Dollars and _____ Cents	120	LF	\$ _____	\$ _____
7.02	Furnish & Emplace Cement _____ Dollars and _____ Cents	340	SK	\$ _____	\$ _____
<b>Part 8: Miscellaneous Services</b>					
8.01	Clean & Disinfect Water Storage Tank _____ Dollars and _____ Cents	5	EA	\$ _____	\$ _____
8.02	Construct Concrete Well Pad _____ Dollars and _____ Cents	200	SF	\$ _____	\$ _____
8.03	Provide Crew to Jet Debris from Bottom of Well _____ Dollars and _____ Cents	8	HR	\$ _____	\$ _____
8.04	Provide Specialized Electrical Work _____ Dollars and _____ Cents	8	HR	\$ _____	\$ _____

ITEM NO.	ITEM DESCRIPTION	QTY	UNIT	UNIT PRICE	TOTAL PRICE
8.05	Provide Pulling Unit & Crew  _____ Dollars and _____ Cents	16	HR	\$ _____	\$ _____
8.06	Drilling Rig & Crew  _____ Dollars and _____ Cents	8	HR	\$ _____	\$ _____
<b>Sub-Totals in Figures</b>					
<b>A. Subtotal – Base Bid Amount (Total Parts 1 through 8)</b>				\$ _____	
<b>Part 9 – Mobilization, Demobilization and Site Restoration (see limitations for determining these costs provided in “Total Figures”, Row B below)</b>					
9.01	Diagnostics & Mitigation – Mob/Demob & Site Restoration – Northern Bexar, Comal, and Guadalupe Counties  _____ Dollars and _____ Cents	1	EA	\$ _____	\$ _____
9.02	Diagnostics & Mitigation – Mob/Demob & Site Restoration – Southern Bexar, Atascosa, Wilson Counties  _____ Dollars and _____ Cents	20	EA	\$ _____	\$ _____
9.03	Drilling – Mob/Demob & Site Restoration – Northern Bexar, Comal, and Guadalupe Counties  _____ Dollars and _____ Cents	1	EA	\$ _____	\$ _____

ITEM NO.	ITEM DESCRIPTION	QTY	UNIT	UNIT PRICE	TOTAL PRICE
9.04	Drilling – Mob/Demob & Site Restoration – Southern Bexar, Atascosa, and Wilson Counties _____ Dollars and _____ Cents	6	EA	\$ _____	\$ _____
9.05	Plugging – Mob/Demob & Site Restoration – Northern Bexar, Comal, and Guadalupe Counties _____ Dollars and _____ Cents	1	EA	\$ _____	\$ _____
9.06	Plugging – Mob/Demob & Site Restoration – Southern Bexar, Atascosa, and Wilson Counties _____ Dollars and _____ Cents	5	EA	\$ _____	\$ _____

Sub-Totals in Figures

<b>B. Subtotal – Mobilization and Demobilization, and Site Restoration (Total of Part 9)*</b>	\$ _____
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\* Mobilization, Demobilization, and Site Restoration costs shall be limited to a maximum 10% of the Sub-total Based Bid Amount. The Sub-total Base Bid Amount is the amount provided in the column for Total in Figures, Row **A**, and is defined as all bid items excluding Line Item **B**, Mobilization, Demobilization, and Site Restoration. For example, if the Sub-total Base Bid Amount in Row A is \$100,000 then the amount for mobilization/demobilization in Row B cannot **exceed** \$10,000 which is 10% of \$100,000.

<b>TOTAL BID AMOUNT (Line A + Line B)</b>	\$ _____
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\_\_\_\_\_  
 BIDDER'S SIGNATURE & TITLE

\_\_\_\_\_  
 FIRM'S NAME (TYPE OR PRINT)

\_\_\_\_\_  
 FIRM'S ADDRESS

\_\_\_\_\_  
 FIRM'S PHONE NO. / FAX NO.

\_\_\_\_\_  
 FIRM'S E-MAIL ADDRESS

Small Capacity Well Mitigation Program  
SAWS Job No. 10-8602-206  
Solicitation B-10-021-CM

The Contractor herein acknowledges receipt of the following:  
Addendum Nos. \_\_\_\_\_

OWNER RESERVES THE RIGHT TO ACCEPT THE OVERALL MOST RESPONSIBLE BID.

The bidder offers to construct the Project in accordance with the Contract Documents for the contract price, and to complete the Project with 90 consecutive calendar days after the start date, as set forth in the Authorization to Proceed. **The bidder understands and accepts the provisions of the contract Documents relating to liquidated damages of the project if not completed on time.**

Complete the additional requirements of the Proposal which are included on the following pages.

*For Reference Only Not Acceptable For Bidding*

## BIDDER'S EXPERIENCE FORM

### BIDDER'S EXPERIENCE

In order to make a responsive Bid, the Bidder must provide evidence of being a responsible bidder by providing a minimum of three successfully completed water well service projects and three successfully completed water well construction projects completed within the last five years. A successfully completed project is considered as a project that did not involve the Bidder defaulting on the contract, was completed within the contract time and incurred zero (0) owner claims. Bidders should reference projects that meet the following criteria:

#### Well Service Project:

- Submersible well pumps set to at least 300 feet, and;
- Minimum capacity of 10 gallons per minute.

#### Well Construction Project:

- Construction of screened and gravel-packed wells completed in the Carrizo-Wilcox Aquifer or similar aquifer by mud rotary drilling method:
  - Well depth of at least 400 feet in total depth; and
  - Casing diameter of at least 6 inches.
- Construction of an open hole well completed in the Edwards Aquifer or Trinity Aquifer by air rotary drilling method:
  - Well depth of at least 600 feet in total depth; and
  - Casing diameter of at least 6 inches.

Data given must be clear and comprehensive. Include specific project name, facility owner, diameter, capacity, and depth of pump installation; and depth, casing diameter and aquifer formation completed in of constructed wells. Contract amounts shall be included for all projects listed. The San Antonio Water System in determining the responsible bidder will evaluate the Bid price and Bidder's demonstrated experience and the ability to perform the work.

Well Service Projects			
Project Name	Facility Owner & Phone No.	Pump Diameter/Capacity/Depth Setting	Contract Amount



## BIDDER'S EXPERIENCE FORM (CONTINUED)

<b>Well Construction Projects</b>			
<b>Project Name</b>	<b>Facility Owner &amp; Phone No.</b>	<b>Well Depth/Casing Diameter/Aquifer</b>	<b>Contract Amount</b>

**The signed Bidder Experience Form and any required supplemental information must be submitted with the Proposal for the Bidder to be considered:**

\_\_\_\_\_  
 Contractor

\_\_\_\_\_  
 By

\_\_\_\_\_  
 Title

\_\_\_\_\_  
 Date

For Reference Only Not Acceptable For Bidding

## SUBCONTRACTOR'S EXPERIENCE FORM

### SUBCONTRACTOR'S EXPERIENCE

In order to make a responsive Bid, the Bidder must provide evidence of being a responsible bidder by demonstrating that subcontractors to be used by the Bidder have completed a minimum of three successfully completed water well service projects and three successfully completed water well construction projects completed within the last five years. A successfully completed project is considered as a project that did not involve the subcontractor defaulting on the contract, was completed within the contract time and incurred zero (0) owner claims. Bidders should reference subcontractor projects that meet the following criteria:

#### Well Service Project:

- Submersible well pumps set to at least 300 feet, and;
- Minimum capacity of 10 gallons per minute.

#### Well Construction Project:

- Construction of screened and gravel-packed wells completed in the Carrizo-Wilcox Aquifer or similar aquifer by mud rotary drilling method:
  - Well depth of at least 400 feet in total depth; and
  - Casing diameter of at least 6 inches.
- Construction of an open hole well completed in the Edwards Aquifer of Trinity Aquifer by air rotary drilling method:
  - Well depth of at least 600 feet in total depth; and
  - Casing diameter of at least 6 inches.

Data given must be clear and comprehensive. Include specific project name, facility owner, diameter, capacity, and depth of lineshaft pump installation; and depth, casing diameter and aquifer formation completed in of constructed wells. Contract amounts shall be included for all projects listed. The San Antonio Water System in determining the responsible bidder will evaluate the Bid price and Bidder's demonstrated experience and the ability to perform the work.

**Complete a separate Subcontractor's Experience Form for each subcontractor to be used.**

Well Service Projects			
Project Name	Facility Owner & Phone No.	Pump Diameter/Capacity/Depth Setting	Contract Amount

## SUBCONTRACTOR'S EXPERIENCE FORM (CONTINUED)

Well Construction Projects			
Project Name	Facility Owner & Phone No.	Well Depth/Casing Diameter/Aquifer	Contract Amount

The signed Subcontractor's Experience Form and any required supplemental information must be submitted with the Proposal for the Bidder to be considered:

\_\_\_\_\_  
 Subcontractor

\_\_\_\_\_  
 By

\_\_\_\_\_  
 Title

\_\_\_\_\_  
 Date

For Reference Only Not Acceptable For Bidding

# PROPOSAL (Continued)

Accompanying this proposal is a Bid Bond or Certified or Cashier's Check on a State or National Bank payable to the Order of the San Antonio Water System for \_\_\_\_\_ dollars (\$\_\_\_\_\_), which amount represents five percent (5%) of the total bid price. Said bond or check is to be returned to the bidder unless the proposal is accepted and the bidder fails to execute and file a contract within 10 calendar days after the award of the Contract, in which case the check shall become the property of said San Antonio Water System, and shall be considered as payment for damages due to delay and other inconveniences suffered by said San Antonio Water System due to the failure of the bidder to execute the contract. The San Antonio Water System reserves the right to reject any and all bids.

It is anticipated that the Owner will act on this proposal within 60 calendar days after the bid opening. Upon acceptance and award of the contract to the undersigned by the Owner, the undersigned shall execute standard San Antonio Water System Contract Documents and make Performance and Payment Bonds for the full amount of the contract within 10 calendar days after the award of the Contract to secure proper compliance with the terms and provisions of the contract, to insure and guarantee the work until final completion and acceptance, and the guarantee period stipulated, and to guarantee payment of all lawful claims for labor performed and materials furnished in the fulfillment of the contract.

It is anticipated that the Owner will provide written Authorization to Proceed within 30 days after the award of the Contract.

The Contractor hereby agrees to commence work under this Contract within seven (7) calendar days after issuance by the SAWS of the written Authorization to Proceed. Under no circumstances shall the work commence prior to Contractor's receipt of SAWS issued, written Authorization to Proceed.

The undersigned certifies that the bid prices contained in the proposal have been carefully checked and are submitted as correct and final.

In completing the work contained in this proposal the undersigned certifies that bidder's practices and policies do not discriminate on the grounds of race, color, religion, sex or national origin and that the bidder will affirmatively cooperate in the implementation of these policies and practices.

Signed:

\_\_\_\_\_  
Company Representative

\_\_\_\_\_  
Company Name

\_\_\_\_\_  
Address

Please return bidder's check to:

\_\_\_\_\_  
Company Name

\_\_\_\_\_  
Address



## GOOD FAITH EFFORT PLAN FOR CONSTRUCTION SUB-CONTRACTS

FOR

NAME OF PROJECT: \_\_\_\_\_

**SECTION A - CONTRACTOR INFORMATION:**

Name of Firm: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Contact Person: \_\_\_\_\_ Telephone: \_\_\_\_\_

Email Address: \_\_\_\_\_ Fax: \_\_\_\_\_

Is your firm Certified: Yes \_\_\_\_\_ No: \_\_\_\_\_ If certified, Certification Number: \_\_\_\_\_

Type of Certification: \_\_\_\_\_ AABE \_\_\_\_\_ DIBE \_\_\_\_\_ MBE \_\_\_\_\_ WBE  
 \_\_\_\_\_ SBE \_\_\_\_\_ VBE \_\_\_\_\_ HUB \_\_\_\_\_ DBE

1. List ALL SUBCONTRACTORS/SUPPLIERS that will be utilized on this project/contract.

Name & Address of Company	Scope of Work/Supplies to be Performed/Provided by Firm	Estimated Contract Amount on this Project	If Firm is Certified, Provide Certification Number and attach copy of Certification Affidavit
1.			
2.			
3.			
4.			
5.			
6.			

**SECTION B. – SMWB COMMITMENTS**

The SMWB goal on this project is 17%

1. The undersigned contractor has satisfied the requirements of the BID specification in the following manner (please check the appropriate space):

\_\_\_\_\_ The contractor is committed to a minimum of \_\_\_\_ % SMWB utilization on this contract.

\_\_\_\_\_ The contractor (if unable to meet the SMWB goal of \_\_\_\_%) is committed to a minimum of \_\_\_\_\_% SMWB utilization on this contract. *(If contractor/consultant is unable to meet the goal, please fill out Section C and submit documentation demonstrating good faith efforts).*

2. Name and phone number of person appointed to coordinate and administer the SMWB requirements on this project.

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Phone Number: \_\_\_\_\_

**IF THE SMWB GOAL WAS MET, PROCEED TO AFFIRMATION AND SIGN THE GFEP. IF GOAL WAS NOT MET, PROCEED TO SECTION C.**

During the term of the contract, the contractor must report the actual payments to all the SMWB subcontractors on a monthly basis, on the “Subcontractor Report Form” or in other specified time intervals and format prescribed by the SAWS. Any unjustified failure to comply with the levels of SMWB participation identified in the bid and affirmed in the Good Faith Effort Plan shall be considered a material breach of contract. The SAWS reserves the right, at any time during the term of the contract to request additional information, documentation or verification of payments made to subcontractors in connection with the contract. Verification of amounts being reported may take the form of requesting copies of canceled checks paid to SMWB participants and/or confirmation inquiries directly to the SMWB participants. Proof of payments, such as copies of canceled checks must properly identify the project name or project number to substantiate SMWB payment for this project.

The completed Subcontractor Report Forms should be mailed to:

San Antonio Water System  
SMWB Program  
2800 U. S. Hwy 281 N., Suite 171  
San Antonio, TX 78212

**SECTION C – GOOD FAITH EFFORTS (Fill out only, if the SMWB goal was not achieved).**

- List all firms you contacted with subcontracting/supply opportunities for this project that will not be utilized for the contract by choice of the contractor, subcontractor, or supplier. Written notices to firms contacted by the contractor for specific scopes of work identified for subcontracting/supply opportunities must be provided to subcontractor/supplier not less than five (5) business days prior to bid/proposal due date. The following information is required for all firms that were contacted of subcontracting/supply opportunities.

Name & Address of Company	Scope of Work/Supplies to be Performed/Provided by Firm	Is Firm SMWB Certified?	Date Written Notice was Sent & Method (Fax, Letter, E-Mail, etc.)	Reason Agreement was not reached?
1.				
2.				
3.				
4.				
5.				
6.				
7.				
8.				

(Use additional sheets as needed)

In order to verify a contractor's good faith efforts, please provide to SAWS copies of the written notices to all firms contacted by the contractor for specific scopes of work identified in relation to the subcontracting/supply opportunities in the above named project. Copies of said notices must be provided to the Business Development Liaison with five (5) business days after the bid is due. Such notices shall include information on the plans, specifications, and scope of work.

- Did you attend the pre proposal conference scheduled for this project?  Yes  No
- List all SMWB listings or directories, contractor associations, and/or any other associations utilized to solicit SMWB Subcontractors/suppliers.  


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- Discuss efforts made to define additional elements of the work proposed to be performed by SMWBs in order to increase the likelihood of achieving the goal:  


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5. Indicate advertisement mediums used for soliciting bids from SMWBs. (Please attach a copy of the advertisement(s):

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**AFFIRMATION**

I hereby affirm that the above information is true and complete to the best of my knowledge. I further understand and agree that, this document shall be attached thereto and become a binding part of the contract.

Name and Title of Authorized Official:

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**NOTE:**

This Good Faith Effort Plan is reviewed by SAWS SMWB Development Officer. For questions and/or clarifications, please contact the SMWB Program Manager at (210) 233-3420. If the SMWB goal was not met, the Business Development Liaison will evaluate the "good faith efforts" of a firm. The Good Faith Effort Plan must be approved prior to award of the contract.

Recommendation: Approval: \_\_\_\_\_ Denial: \_\_\_\_\_

Signature of Business Development Liaison: \_\_\_\_\_

Date: \_\_\_\_\_

*For Reference Only Not Acceptable For Bidding*



**SUBCONTRACTOR/CONSULTANT REPORT**

<b>San Antonio Water System</b> 2800 U. S. Hwy. 281 North San Antonio, Texas, 78212		1) Invoice No.	2) Job Name/Reporting Period  From: To:	
Instructions: All prime contractors are required to complete and submit this report until final payment of the contract. To complete this report, see detailed instructions on reverse side. If you have any questions, please contact the SMWB Program Manager at 210-233-3420.				
3) SAWS Job Number	4) Type of Contract <input type="checkbox"/> Construction Service <input type="checkbox"/> Professional	5) Contractor's/Consultant's Business Name, Address, and Telephone Number		
6) Date of Contract Award	7) Scheduled Date of Completion	8) Original Contract Amount	9) Current Contract Amount (Including Change Orders/Additional Addendums)	
10) Total Contract Amount Rec'd to Date	11) Total Contract Amount Owed	12) Proposed Participation SBE _____% WBE _____% MBE _____%		13) Instructions for calculation of SMWB Percentage:  Total dollar amount paid to SMWB divided by total dollar amount received by Contractor from SAWS.
14) Name, Address, 19) Subcontract & Phone Number of Dollars consultant Awarded	20) Subcontract Amount Paid WBE to Date	15) SBE/ 21) Subcontract MBE/ % Paid Work to Date	18) Description of Subcontract Subcontractor/Sub	
<b>Company's Official Signature and Title</b>		<b>Date Signed</b>	<b>Name &amp; Title of Individual Completing Report</b>	

Revised 3/3/09

## CONFLICT OF INTEREST QUESTIONNAIRE NOTE:

“Effective January 1, 2006, Chapter 176 of the Texas local Government Code requires that persons, or their agents, who seek to contract for the sale or purchase of property, goods, or services with SAWS shall file a completed conflict of interest questionnaire with the SAWS Manager of Contract Administration no later than the 7<sup>th</sup> business day after the date that the person: (1) begins contract discussions or negotiations with SAWS; or (2) submits to SAWS an application, response to a request for proposals or bids, correspondence, or another writing related to a potential agreement with SAWS. The Conflict of Business questionnaire is attached on the following page and is available from the Texas Ethics Commission at [www.ethics.state.tx.us](http://www.ethics.state.tx.us). Completed Conflict of Interest questionnaires should be included with your bid or may be delivered by hand, within 7 business days of the bid opening, to the Manager of Contract Administration. If mailing a completed Conflict of Interest questionnaire, mail to: David Gonzales, Manager, Contract Administration, 2800 U.S. Hwy 281 North, San Antonio, TX 78212. If delivering a completed Conflict of Interest questionnaire, deliver to Contract Administration, Tower 2, 1<sup>st</sup> Floor, Room 171, 2800 U.S. Hwy 281 North, San Antonio, TX 78212. Please consult your own legal advisor if you have questions regarding the statute or form.”

# CONFLICT OF INTEREST QUESTIONNAIRE

# FORM CIQ

For vendor or other person doing business with local governmental entity

This questionnaire reflects changes made to the law by H.B. 1491, 80th Leg., Regular Session.

This questionnaire is being filed in accordance with Chapter 176, Local Government Code by a person who has a business relationship as defined by Section 176.001(1-a) with a local governmental entity and the person meets requirements under Section 176.006(a).

By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7th business day after the date the person becomes aware of facts that require the statement to be filed. See Section 176.006, Local Government Code.

A person commits an offense if the person knowingly violates Section 176.006, Local Government Code. An offense under this section is a Class C misdemeanor.

## OFFICE USE ONLY

Date Received

**1** Name of person who has a business relationship with local governmental entity.

**2**  Check this box if you are filing an update to a previously filed questionnaire.

(The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7th business day after the date the originally filed questionnaire becomes incomplete or inaccurate.)

**3** Name of local government officer with whom filer has employment or business relationship.

\_\_\_\_\_  
Name of Officer

This section (item 3 including subparts A, B, C & D) must be completed for each officer with whom the filer has an employment or other business relationship as defined by Section 176.001(1-a), Local Government Code. Attach additional pages to this Form CIQ as necessary.

A. Is the local government officer named in this section receiving or likely to receive taxable income, other than investment income, from the filer of the questionnaire?

Yes       No

B. Is the filer of the questionnaire receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer named in this section AND the taxable income is not received from the local governmental entity?

Yes       No

C. Is the filer of this questionnaire employed by a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership of 10 percent or more?

Yes       No

D. Describe each employment or business relationship with the local government officer named in this section.

**4**

\_\_\_\_\_  
Signature of person doing business with the governmental entity

\_\_\_\_\_  
Date